

TO

TYPE OF CREDIT - CHECK THE APPROPRIATE BOX

(Name of Lender)

Individual - If you check this box, provide Financial Information only about yourself.

Joint, with Relationship If you check this box, provide Financial Information about yourself and the other person.

PERSONAL FINANCIAL STATEMENT OF

NOTE: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Name Birth Date Statement Date
Address City State/Zip Social Sec. No.
Home Phone No of Dependents Bus. or Occupation Bus. Phone

NOTE: Complete all of Section II BEFORE Section I

SECTION I

Table with columns for ASSETS and LIABILITIES, including rows for Cash, Securities, Real Estate, and Total Assets/Net Worth.

Table comparing ANNUAL INCOME and ESTIMATE OF ANNUAL EXPENSES, including categories like Salary, Taxes, Insurance, and Mortgage Payments.

Table comparing GENERAL INFORMATION and CONTINGENT LIABILITIES, including questions about pledged assets, legal actions, and bankruptcies.

SECTION II

A CASH IN BANKS AND NOTES DUE TO BANKS

(List all Real Estate Loans in Section II-E)

Table for listing bank accounts and real estate loans, with columns for Name of Bank, Type of Account, and On Deposit/Notes Due.

(Complete Rest of Section II on Reverse Side)

(Enter Sec. 1 Line 1) (Enter Sec. 1 Line 21)

